



STARDUST METAL

Anchored on the Cadillac Break

Kirkland Lake – Virginiatown gold camp

STARDUST CORPORATE OVERVIEW

Corporate Overview

CSE	ZIGY
Shares Outstanding	45.2 M*
Share Price (2025/06/07)	\$1.07
Market Cap	~\$48M*
Cash In Treasury	~\$7.0 M*

Board & Management

Stephen Stewart	Chairman
Joel Friedman	CFO
Mynyr Hoxa	VP Exploration
Janet Meiklejohn	VP Corporate Development
Charles Beaudry	Director
Alexander Stewart	Director
Anthony Moreau	Director
Michael Mansfield	Director

Share Price MIS: CSE



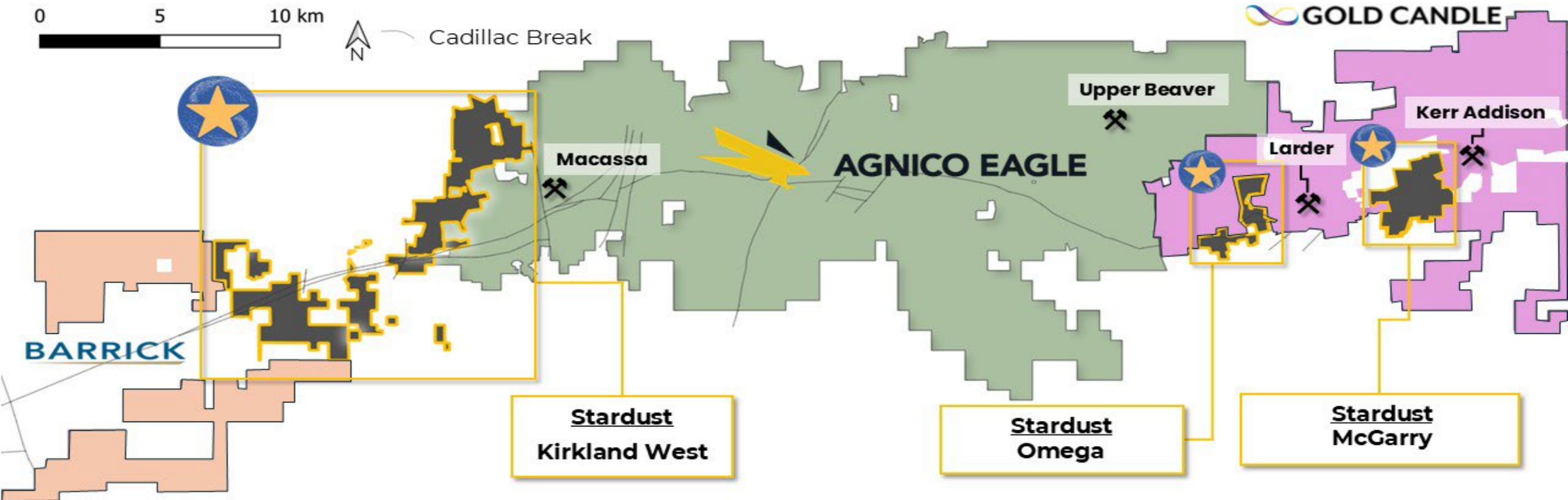
Strategic Shareholders*

Agnico Eagle Mines	6.3%
Eric Sprott	6.8%
Daniel Earle	7.1%
OreCAP Invest Corp.	10.9%
Management and Insiders	5.7%

*On a proforma basis assuming closing of financing announced May 22nd, 2026.



THE WORLD-CLASS KIRKLAND LAKE CAMP



BARRICK

Exploration

★ STARDUST

Kirkland West

AGNICO EAGLE

Macassa
Upper Beaver

★ STARDUST

Omega

★ STARDUST

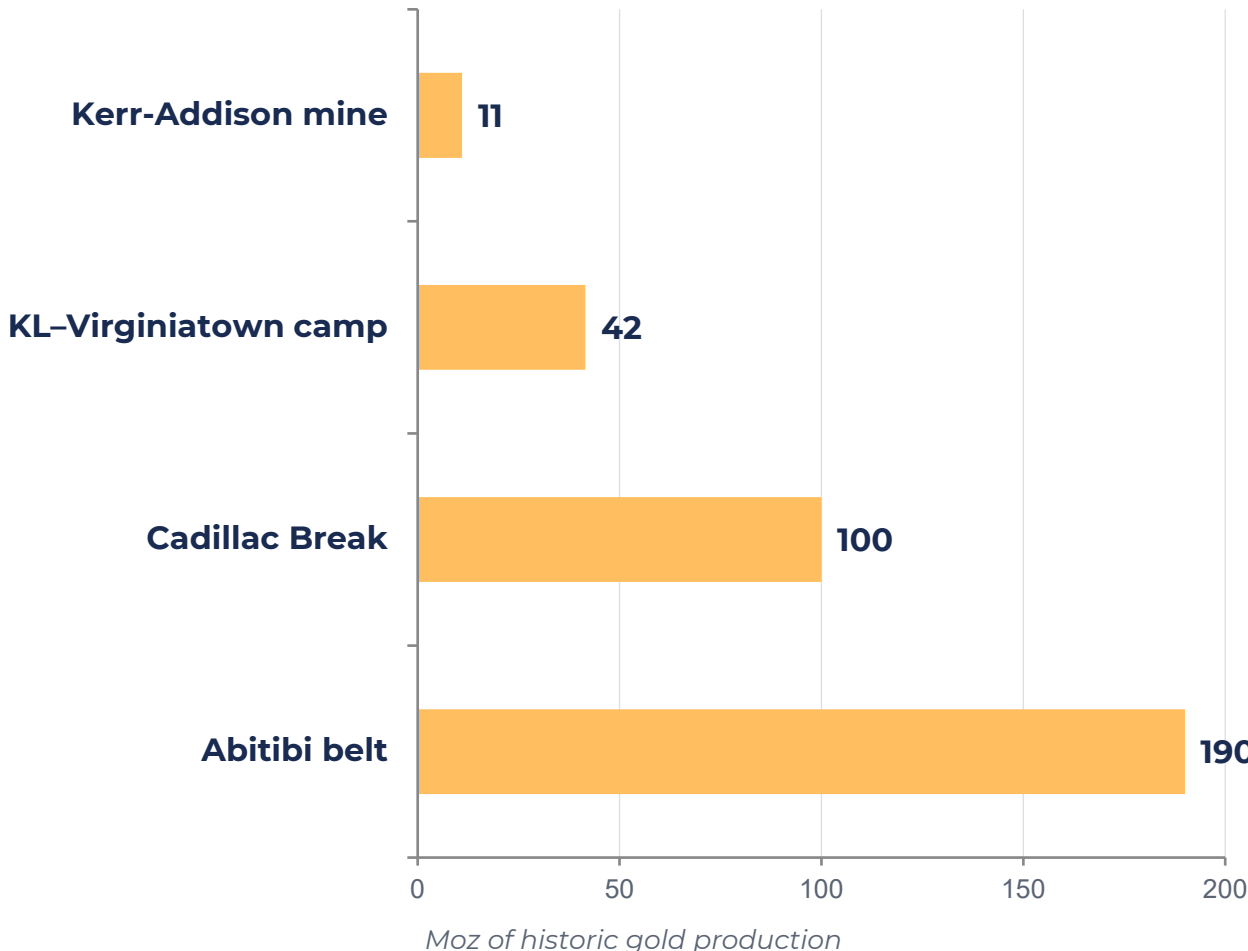
McGarry

GOLD CANDLE

Kerr Addison

THE RICHEST GOLD STRUCTURE IN NORTH AMERICA

Stardust's ground sits directly on the Larder Lake–Cadillac Break: the deformation zone that hosts roughly 95% of the camp's gold.



~100 Moz

produced along the Larder Lake–Cadillac Break since inception — one of the most prolific gold faults on earth.

~41.5 Moz

from 36 historic mines in the Kirkland Lake–Virginatown camp. Macassa is still producing today.

~11 Moz

from the Kerr-Addison mine at Virginatown alone, the camp's largest producer, on strike with Stardust's McGarry.



STARDUST'S NEIGHBOURS ARE THE MAJORS

The camp is an active consolidation corridor controlled by the most credible names in gold — and Stardust is contiguous to them.

Agnico Eagle

WORLD'S #2 GOLD PRODUCER

- Macassa Mine — producing ~300 koz/yr; one of the highest-grade gold mines on earth
- Upper Beaver — advanced Au-Cu development project, 2.8 Moz reserves, build targeted ~2028–30.
- Plus Upper Canada and Anoki-McBean across a ~27,000 ha camp package.

Gold Candle

PIERRE LASSONDE — PRIVATE

- Kerr-Addison reinterpreted as a major open pit: 3.3 Moz indicated + 2.4 Moz inferred.
- Rolled up Fokus Mining and Pan American's Larder Property; land position now >27,000 ha.
- Immediately adjacent on from Stardust's McGarry and Omega.

Barrick

DISTRICT NEIGHBOURS

- Barrick holds ground in the broader Kirkland Lake district.
- Pan American's Larder Project (Bear, Cheminis, Fernland) sits between Omega and Kerr-Addison — now being absorbed by Gold Candle.
- Reinforces the consolidation thesis around Stardust's assets.



THREE CORNERSTONE ASSETS ON THE BREAK

Past-producing, drill-rich projects with historic resources priced at a fraction of today's gold — between Agnico's Macassa and Gold Candle's Kerr-Addison.

McGarry

On strike with Kerr-Addison

123 koz

M&I @ 8.57 g/t

30 koz

Inferred @ 5.83 g/t

- Directly along strike from the 11 Moz Kerr-Addison mine.
- Existing shaft & headframe to 700 m; 1,265-hole database.
- Kerr Deep — interpreted down-plunge extension of Kerr-Addison.
- Hosts the camp's largest tailings complex
- MRE being modernized at today's gold price.

Omega

<10 km west of McGarry

220 koz

Indicated @ 1.39 g/t

365 koz

Inferred @ 2.42 g/t

- Past producer: ~217 koz at 5.4 g/t (1921–47).
- Adjacent to Gold Candle and Agnico Eagle.
- Covers a material portion of the Cadillac Break.
- MRE being modernized at today's gold price.

Kirkland West

Contiguous with Macassa

3,400 ha

Land package

86.2 g/t

Au drill hit

- Contiguous with Agnico Eagle's Macassa Mine property.
- High-grade hits west of the Amikougami Fault.
- Macassa gold system interpreted to extend westward.



RIGHT ROCK. RIGHT ADDRESS. RIGHT CYCLE.

Why Stardust matters in the Kirkland Lake–Virginiatown camp.

Surrounded by majors

McGarry, Omega and Kirkland West are contiguous to Agnico's Macassa and on strike with Gold Candle's Kerr-Addison — over 6 Moz of neighbouring gold.

Proven, not grassroots

Three past-producing systems with existing infrastructure, a 1,265-hole database and historic resources already in the ground.

Re-rate optionality

Historic resources were priced at \$1,200–1,531/oz gold. Today's price is multiples higher — a powerful lever on McGarry & Omega MRE updates.

Consolidation magnet

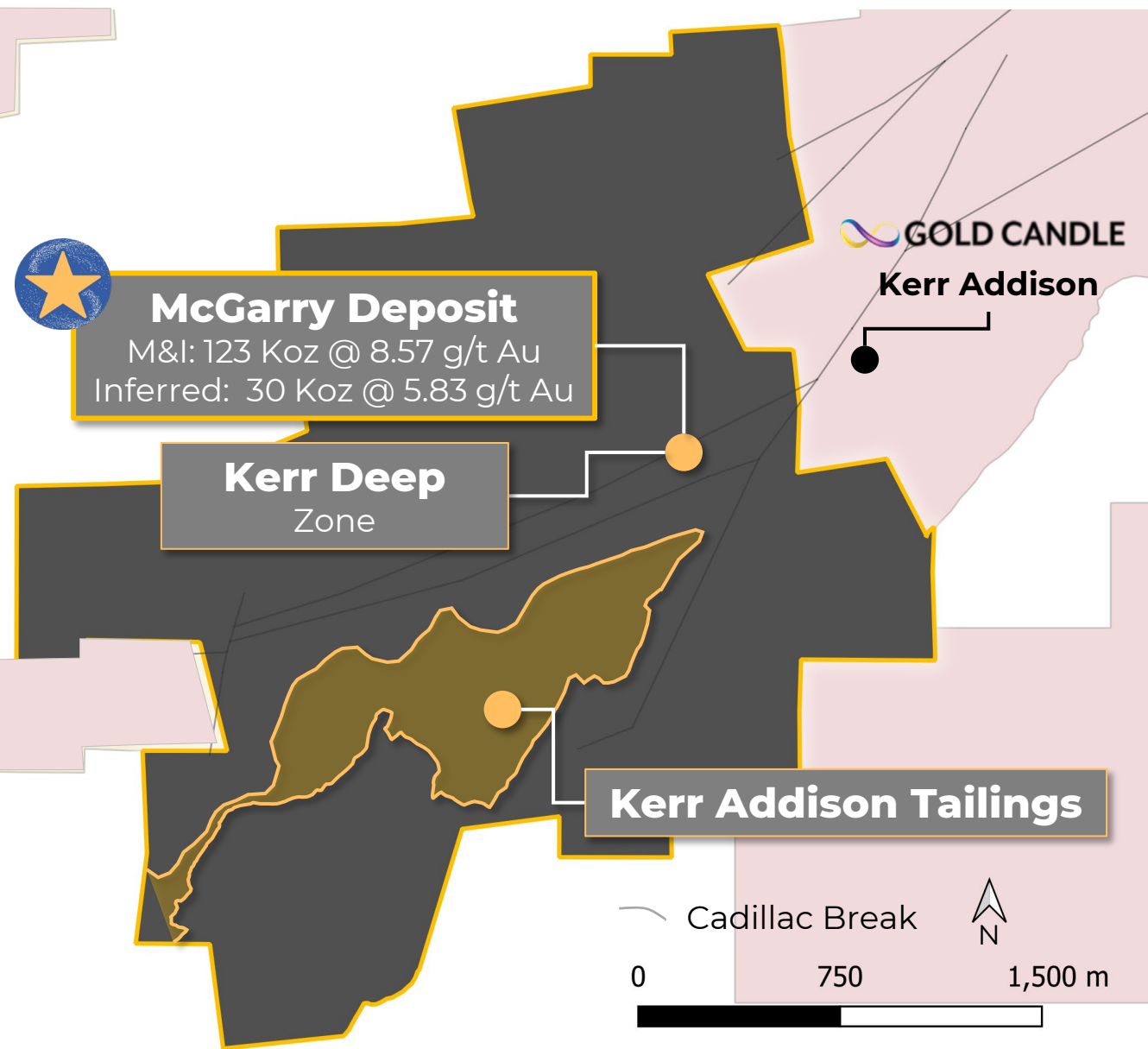
Gold Candle's roll-up of Fokus and Pan American shows the camp is consolidating. Stardust holds the connecting ground between the heavyweights.

Sources: Stardust Metal, Agnico Eagle & Gold Candle disclosure (2025–26); Republic of Mining; INN. Historic & neighbouring resources are not necessarily indicative of mineralization on Stardust's projects.



MCGARRY: HIGHLIGHTS

- High-grade gold resource with expansion potential.
- Infrastructure already in place
- Untested district-scale target on Cadillac Break.
- Kerr Deep Zone drilled to ~2Km depth and may extend the Kerr Addison system (11 Moz @ 9 g/t).
- Large tailings opportunity with near-term value potential.
- Multiple catalysts including resource update and drilling programs



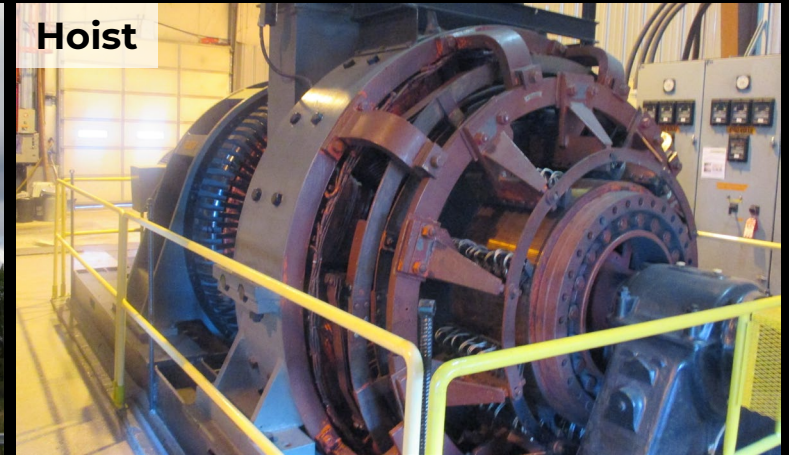
MCGARRY: EXISTING INFRASTRUCTURE

- Past-producing underground mine with existing shaft and hoist.
- Significant replacement value.
- Access to:
 - High grade resource zone
 - Kerr Deep zone and deeper drilling targets.
- Supports efficient exploration and development.

Headframe



Hoist



Power

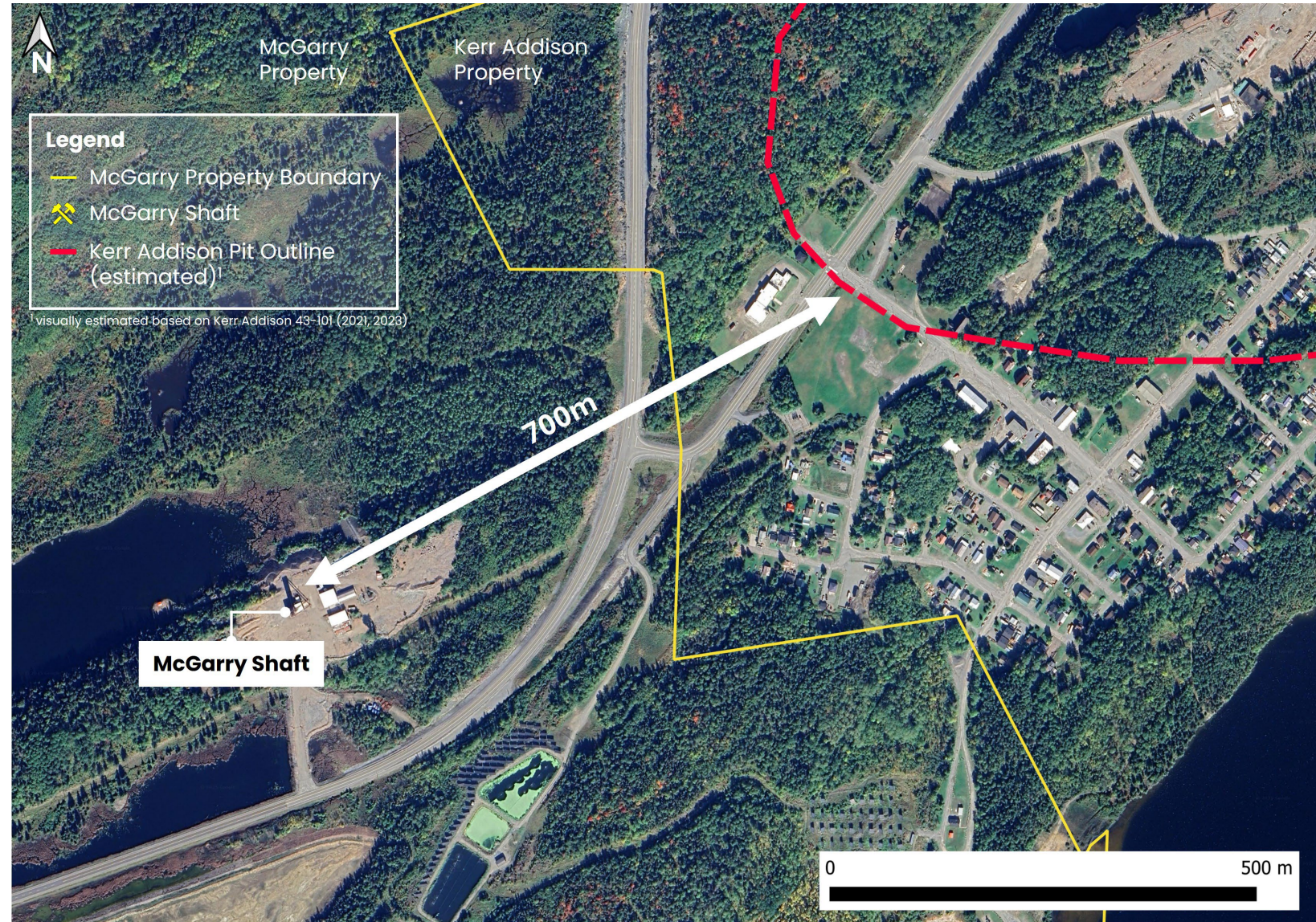


Offices



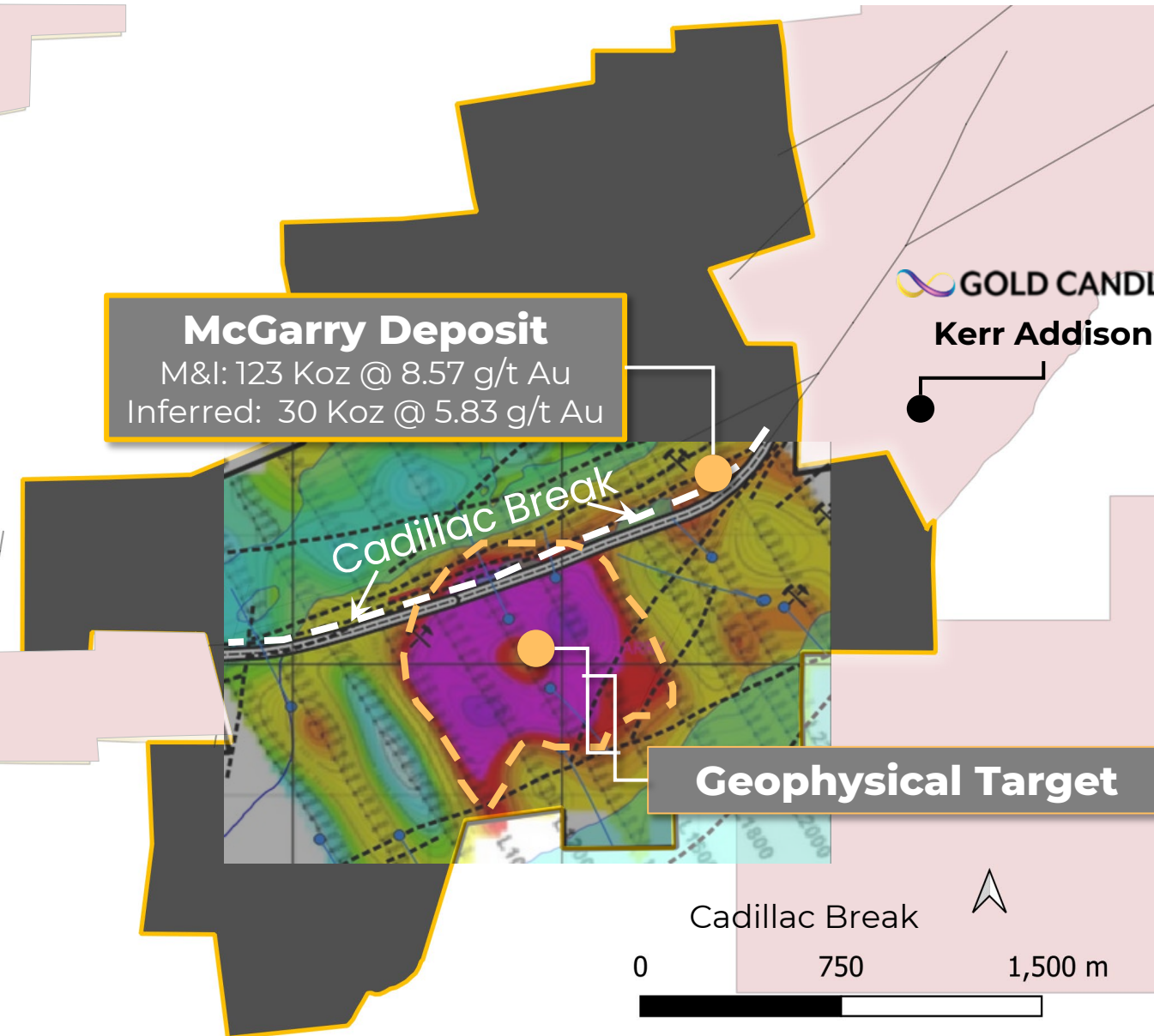
MCGARRY: STRATEGIC POSITIONING

- 700 m from Kerr-Addison.
- Potentially complementary to regional development.
- Enhances exploration and development optionality.



MCGARRY: GEOPHYSICAL TARGET - DISCOVERY OPPORTUNITY

- Untested District scale anomaly on the Cadillac Fault
- Potential to become the newest discovery along the Cadillac Break.
- Same host rocks as proximate multi-million-ounce deposits.
- High-priority drill target for summer 2026.

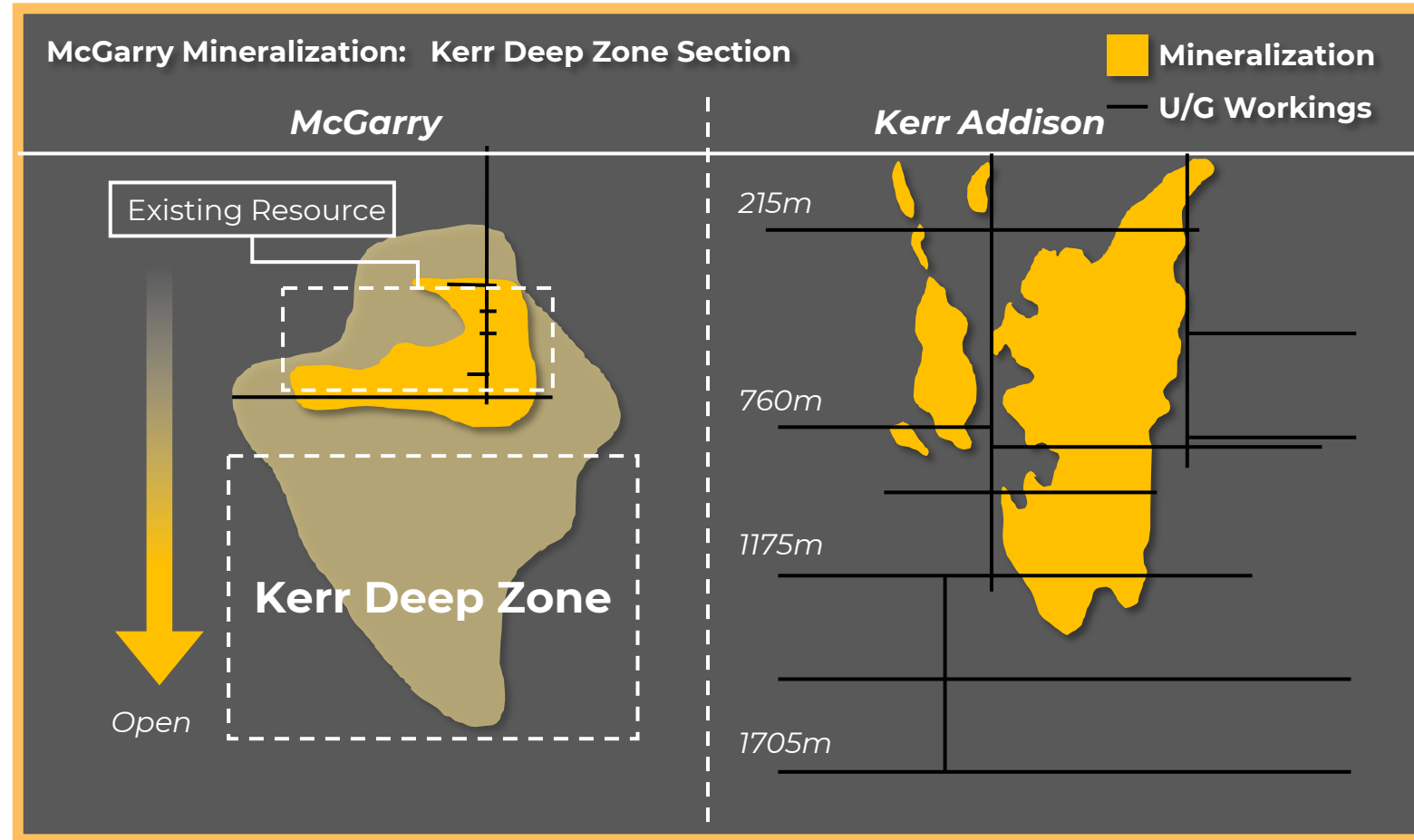


MCGARRY'S KERR DEEP ZONE: EXTENSION OF KERR ADDISON

- Extension of the historical Kerr Addison mine at depth.

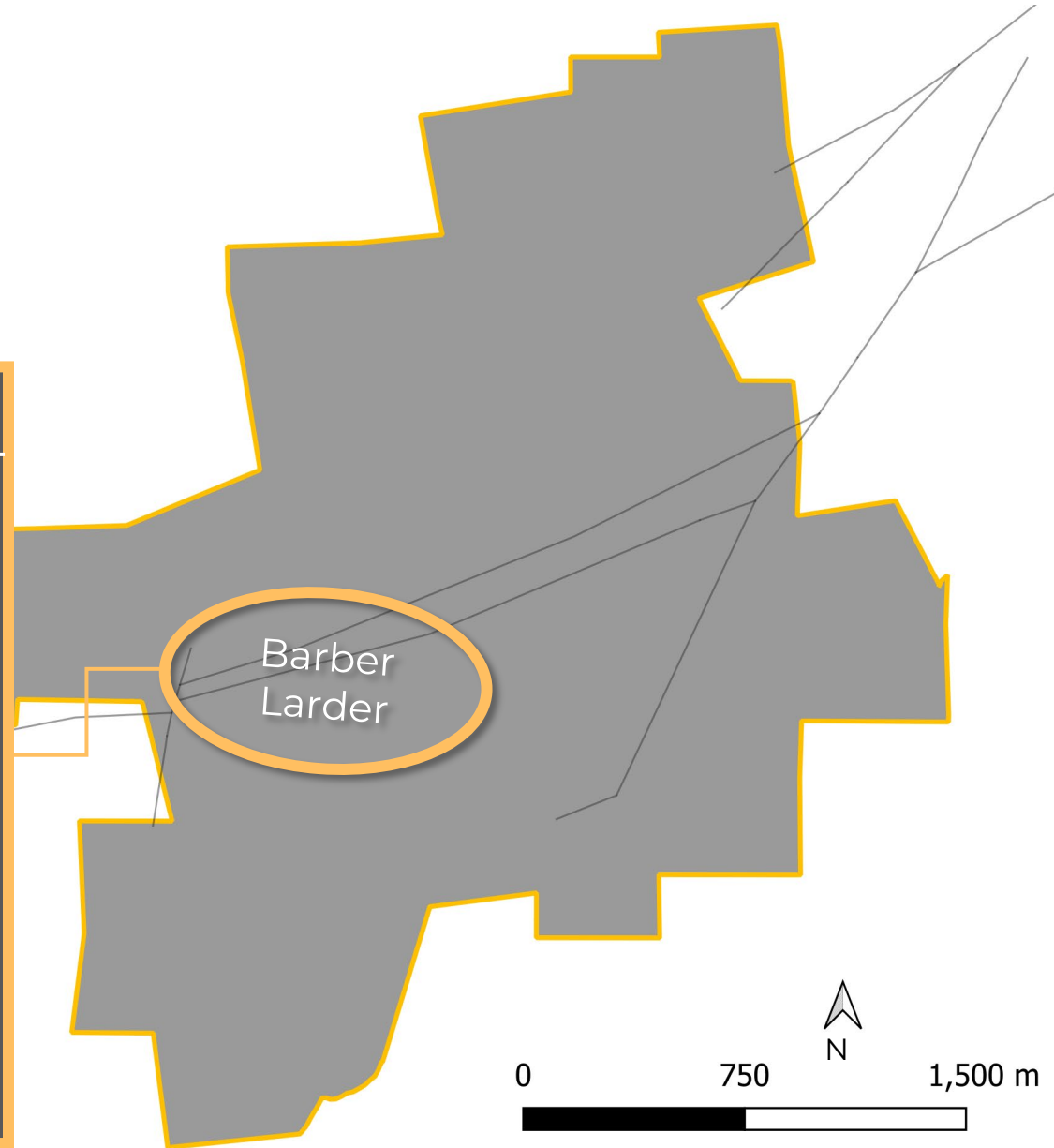
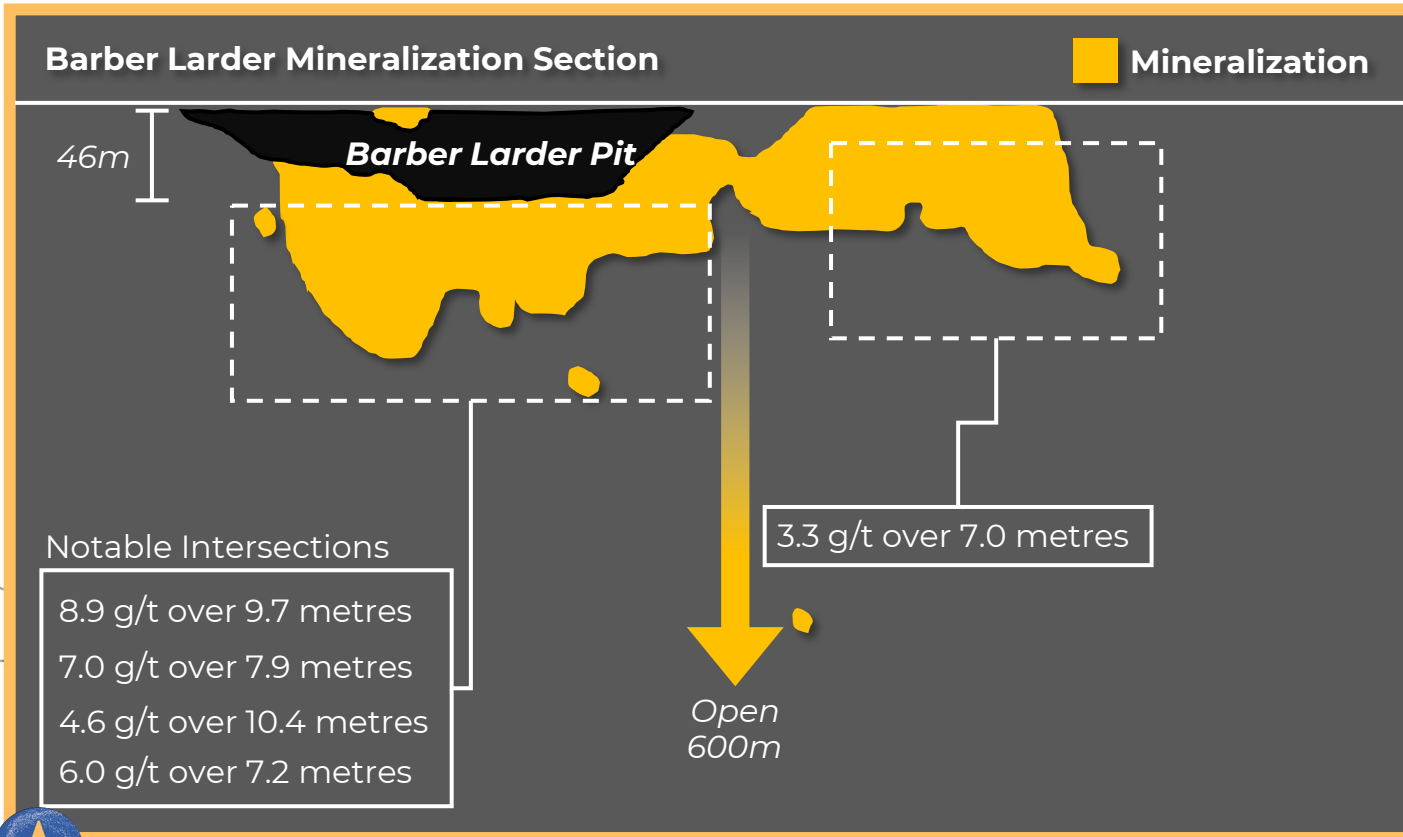
Kerr Deep High-grade Intersections:

Grade (g/t)	Interval (m)	Depth (m)	Section	Hole
5.8	1.95	838	200W	22-94
11	2.74	853	400W	22-73A
6.5	2.47	853	300W	74-C
7.5	2.23	1,006	950W	22W90-4
5.8	2.23	1,036	360W	22-91
5.5	1.92	1,036	550W	74-1D
7.2	1.49	1,067	900W	22W60-9
6.5	2.19	1,067	600W	22-111A
5.8	3.38	1,097	630W	22-111A
4.8	2.53	1,143	600W	22W60-8B
5.1	5.49	1,189	1000W	22-107E
10.3	2.93	1,280	450W	22-96
6.5	2.74	1,295	450W	22-96
6.2	2.71	1,303	450W	22-96
6.9	3.47	1,463	1050W	22-107C



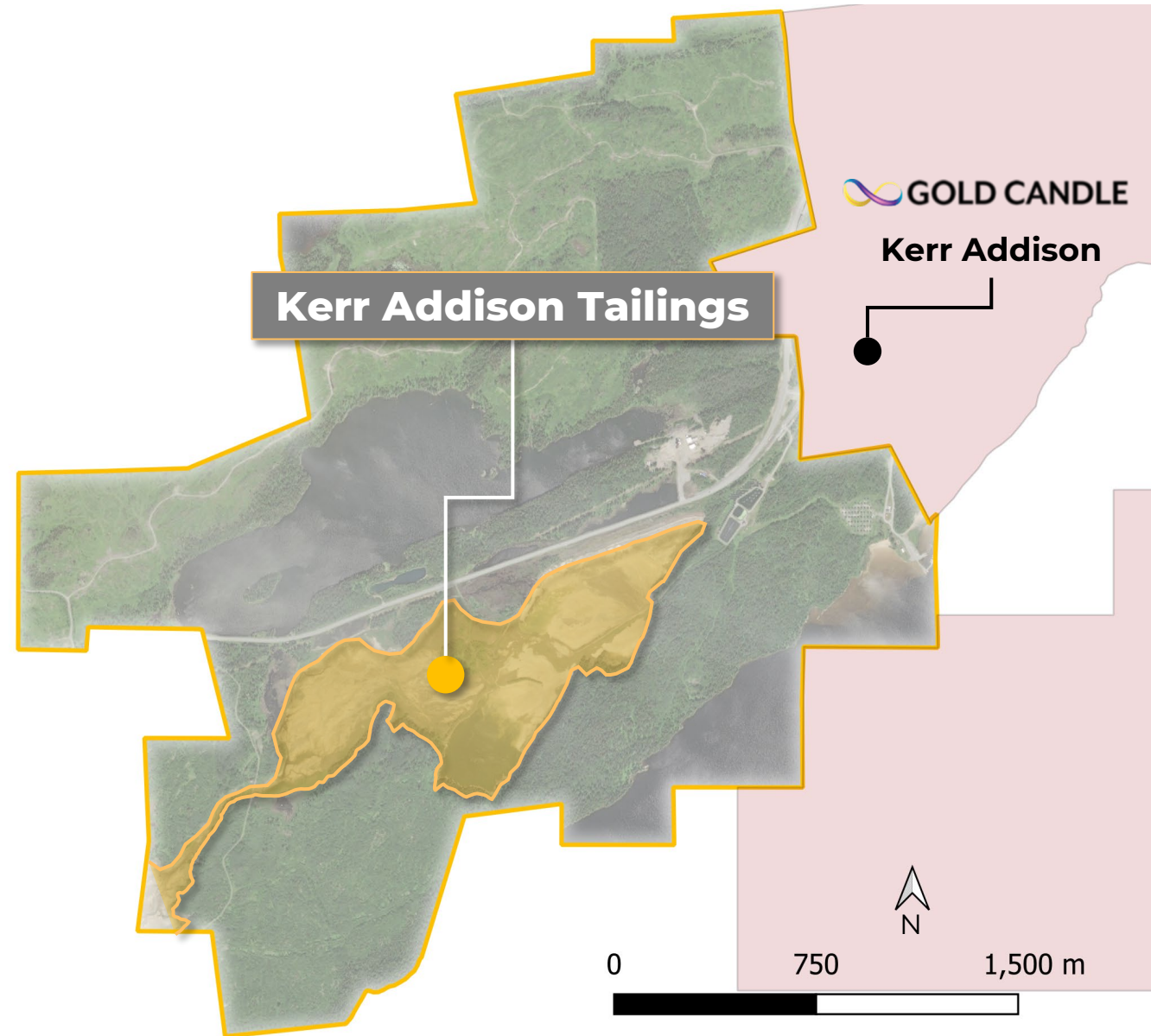
MCGARRY'S BARBER-LARDER, NEAR SURFACE

- Shallow open pit mine (46 metres deep) in 1987 – 1988.
- Deposit open to at least 600m depth at similar grades.
- Mineral resource estimate planned for 2026 – 2027.



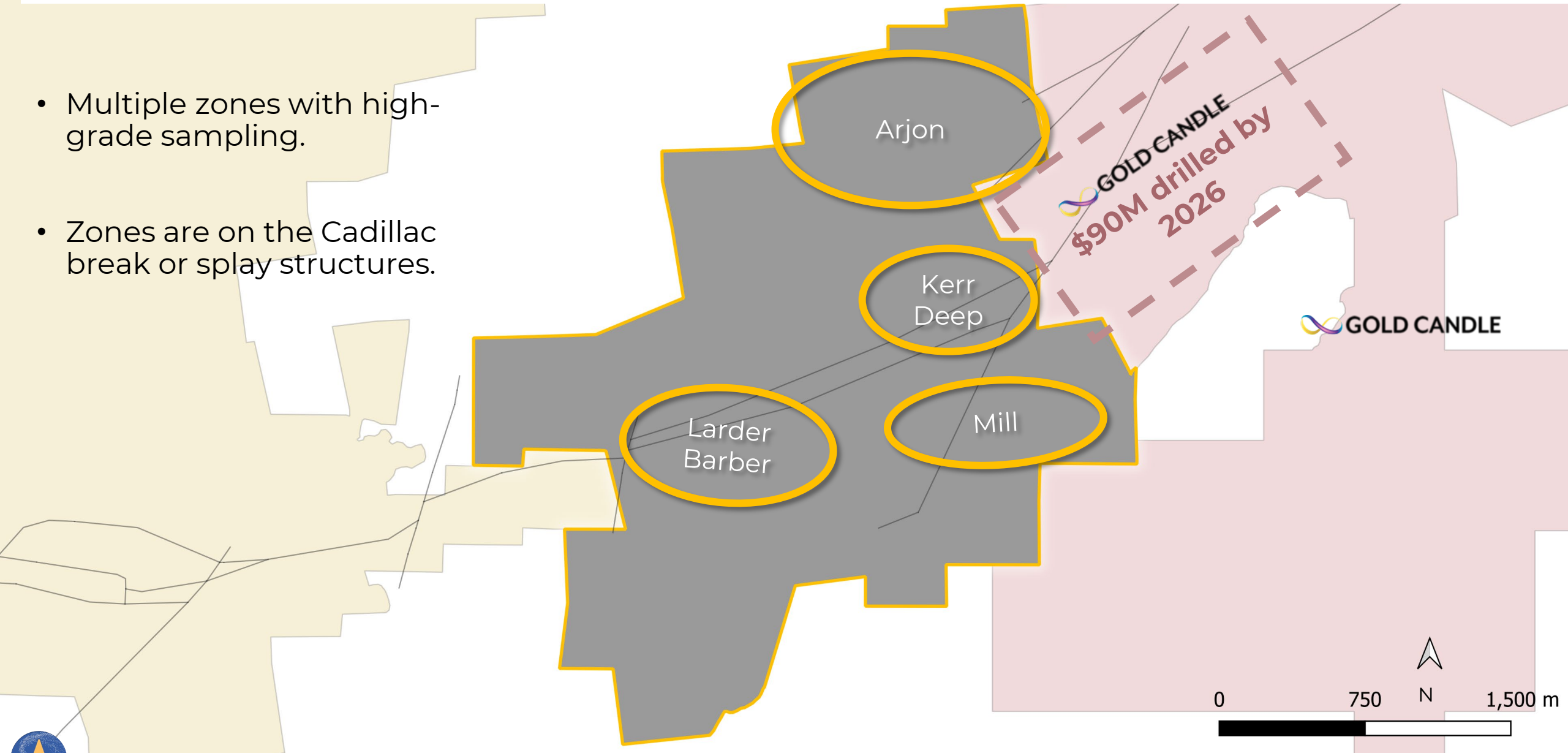
MCGARRY: KERR ADDISON TAILINGS

- ~40Mt of tailings → largest shovel-ready deposit in Kirkland Lake.
- From the legendary Kerr-Addison mine → produced 11Moz gold at ~ 9g/t.
- 2026 tailings characterization study → define scale, grade and recovery.
- Capital-light, stand alone operation for near term value.



MCGARRY: ADDITIONAL EXPLORATION UPSIDE

- Multiple zones with high-grade sampling.
- Zones are on the Cadillac break or splay structures.



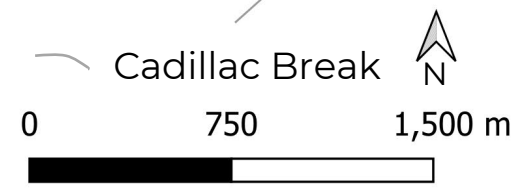
OMEGA PROJECT – HIGH GRADE OPEN PIT RESOURCES

- High-grade open pit historical resource.
- Strategically located within an active mine development corridor.
- Clear upside from resource growth and new discoveries.
- Updated MRE under current gold pricing for upside optionality.

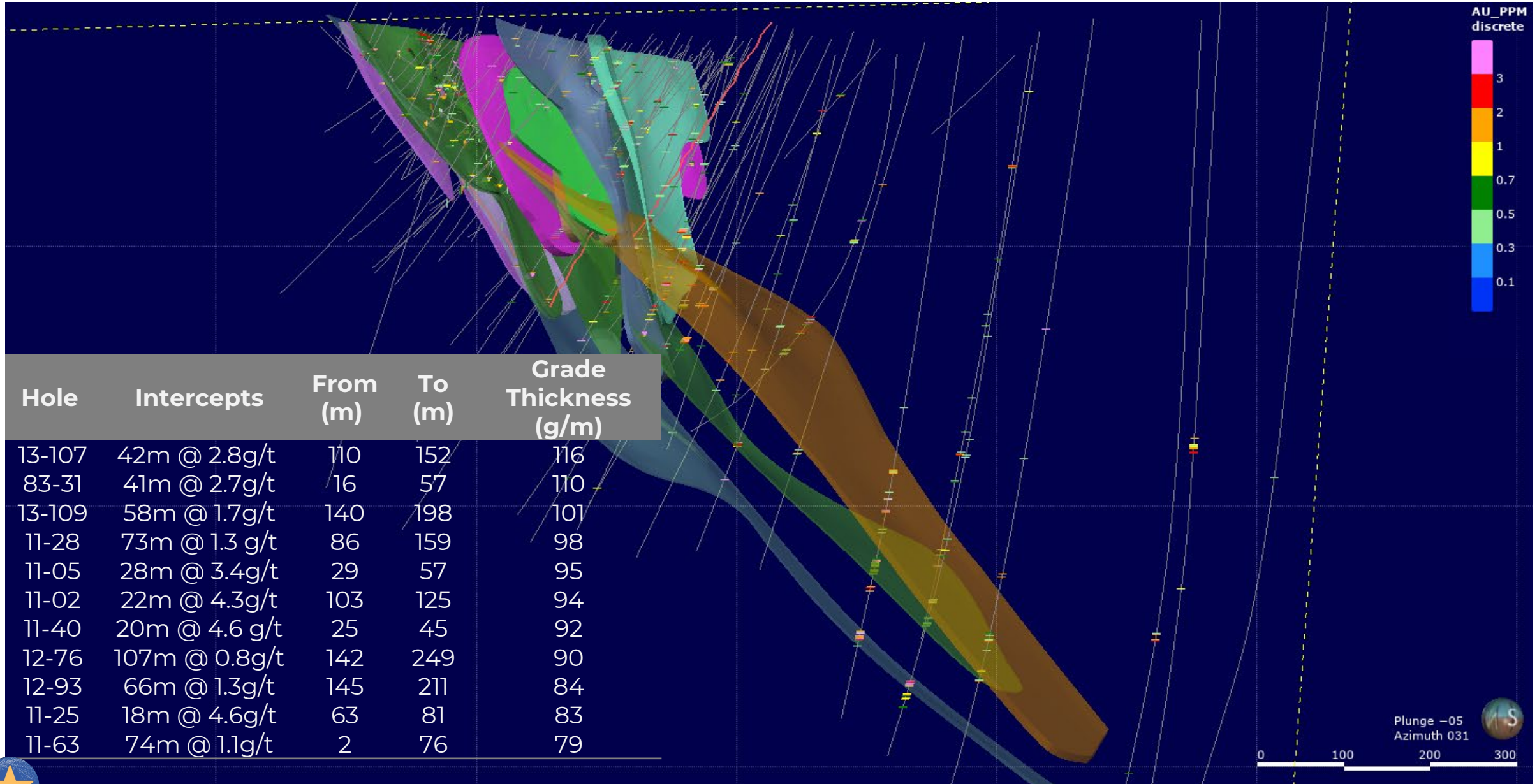


Omega
M&I: 219.8 Koz @ 1.39 g/t Au
Inferred: 365.4 Koz @ 2.43 g/t Au

Southwest Zone

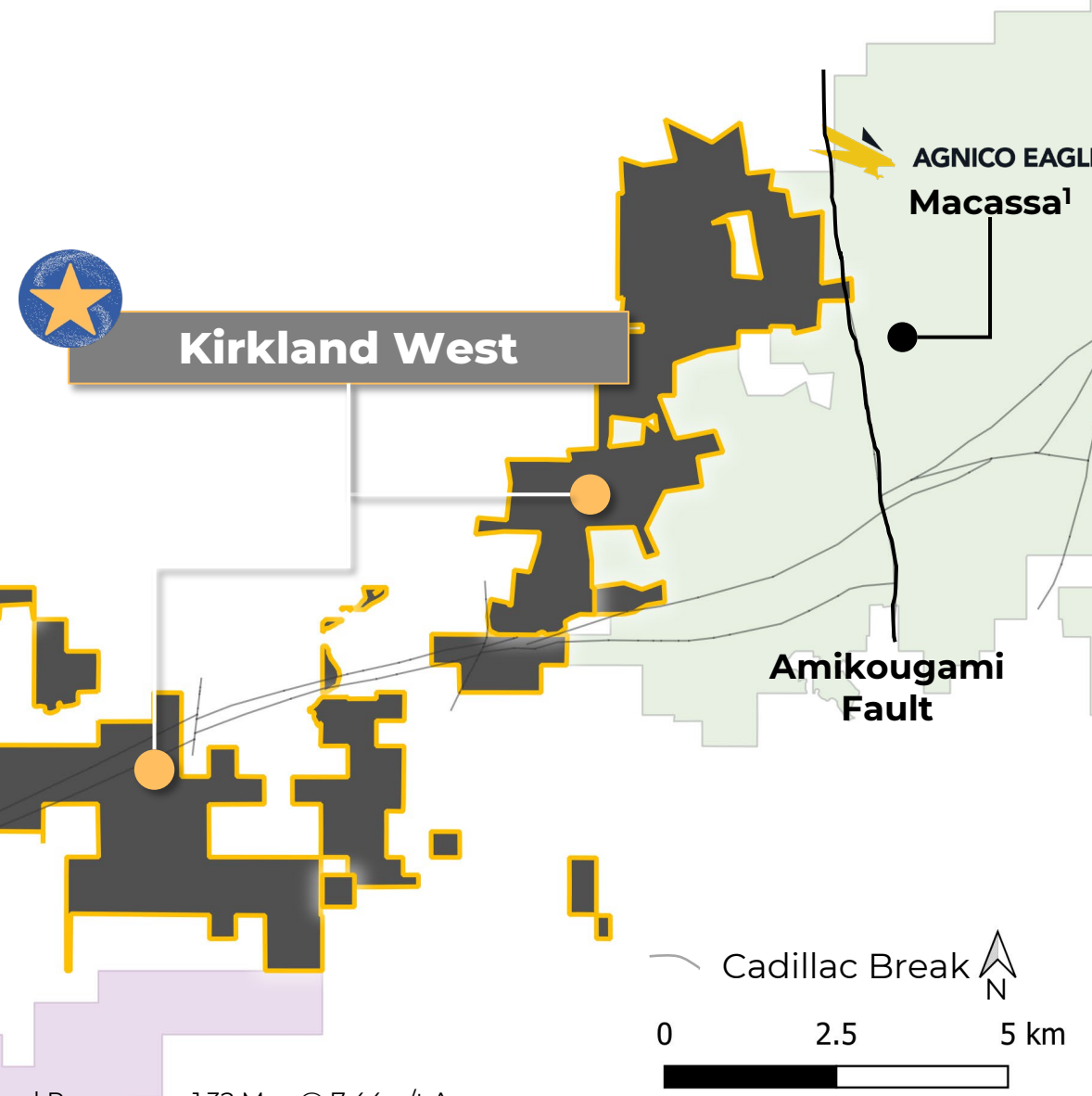


OMEGA PROJECT: HIGH VALUE OUNCES, NEAR SURFACE



KIRKLAND WEST: WESTERN EXTENSION OF MACASSA

- West of Amikougami fault → potentially new gold corridor at Macassa.
- Stardust's 31g/t gold intercept validates high – grade potential west of the fault.
- Recent Barrick staking highlights emerging strategic interest west of Macassa.
- Strategic optionality between two majors.



BARRICK

1) Macassa: 2P Reserves: 2.07 Moz @ 9.18 g/t Au; M&I Resources: 788 Koz @ 7.16 g/t Au; Inferred Resources: 1.32 Moz @ 7.44 g/t Au



MANAGEMENT & BOARD



**Stephen Stewart,
CEO & Chairman**

- Founder & Chair of Ore Group
- Focused on M&A, exploration & development of resource assets



**Charles Beaudry
P. Geo, Director**

- +35 years as a geologist across the globe.
- 17 years with Noranda-Falconbridge-Xstrata
- Prev. GM of New Business Opportunities at IAMGOLD.



**Michael Mansfield
Director**

- +20 years as an investment advisor.
- VP investment professional at Industrial Alliance Securities.



**Joel Friedman,
CFO**

- CPA, CA with +10 years experience in the Mining Industry
- Ore Group CFO



**Janet Meiklejohn
VP Corporate Development**

- +25 years in Capital Markets
- CFO of several private and publicly traded companies.
- CPA, MBA



**Anthony Moreau
CFA, Director**

- 14 years of experience in the mining industry
- YMP Toronto and co-founder of the YMP Scholarship Fund



**Alexander Stewart,
Director**

- +40 years in securities law and resource investment.
- Founder behind several projects including Cote Lake, Eagle One.



**Mynyr Hoxha
VP Exploration**

- Professional Geoscientist.
- +30 years of exploration experience across Canada.



Stardust Metal : Part of ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY MERG: TSXV

BC focused Copper & Gold in
Toodoggone & Highland Valley



GEIGER METALS BEEP: TSXV

Discovering Tier 1 Uranium
Deposits in the Thelon and
Athabasca Basins



STARDUST METAL ZIGY: CSE

Gold in Kirkland Lake.
Strategic investors incl. Agnico
Eagle & Eric Sprott



AMERICAN EAGLE GOLD AE: TSXV

British Columbia focused
Copper & Gold exploration



ORECAP OCI: TSXV

Strategic investors incl.
Agnico Eagle & Eric Sprott



AWALE ARIC: TSXV

Odienne IOCG Project in
Cote d'Ivoire, Africa



XXIX XXIX: TSXV

Canada's highest grade copper
open pit deposit & Ontario's largest
open pit copper resource.

AURIGINAL MINING AUME: TSXV

Copper & Gold exploration
consolidating the prolific
Eastern Chibougamau camp.



FORWARD LOOKING STATEMENTS

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as “forward-looking statements”) within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as “may”, “will”, “could”, “should”, “can”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan”, “grow”, “strategy” or “project” or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Stardust Metals Corp. (“**Stardust**”) believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Stardust are based on certain key expectations and assumptions of Stardust concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Stardust consider these assumptions to be reasonable based on information currently available to them, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Stardust’s business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Stardust’s expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

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All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Dr. Mynyr Hoxha, who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”





STARDUST

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