STARDUST METAL

Anchored on the Cadillac Break

Kirkland Lake | Virginiatown Gold Camp

www.stardustmetal.com

ZIGY:CSE

ORE GROUP

Experienced Team, Strategic Support

Stephen Stewart
Chairman — Ore Group founder

Joel Friedman
CFO — also CFO of Ore Group

Mynyr Hoxha
VP Exploration — 30+ yrs, Canada

Janet Meiklejohn
VP Corp. Dev. — 25+ yrs capital markets

Charles Beaudry
Director, P.Geo — ex-IAMGOLD

Alexander Stewart
Director — 40+ yrs securities law

Anthony Moreau
Director, CFA — CEO American Eagle

Michael Mansfield
Director — investment advisor

NEIGHBOURS

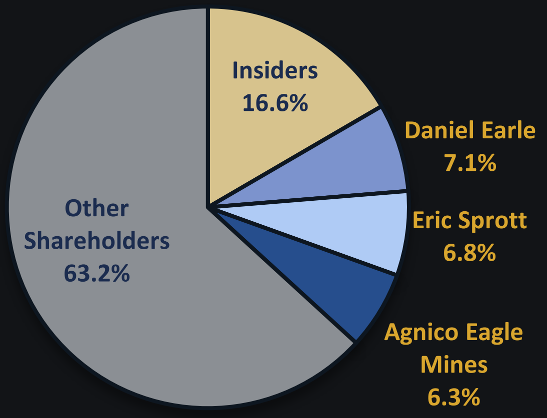
AGNICO EAGLE	$13B investment in Ontario, World's #2 gold producer; Macassa is contiguous with Kirkland West.
CADILLAC MINES CORPORATION	$1.5B IPO Led by **Pierre Lassonde**; consolidating ground around McGarry & Omega.
BARRICK	Holds ground across the broader Kirkland Lake district.

CAPITAL STRUCTURE

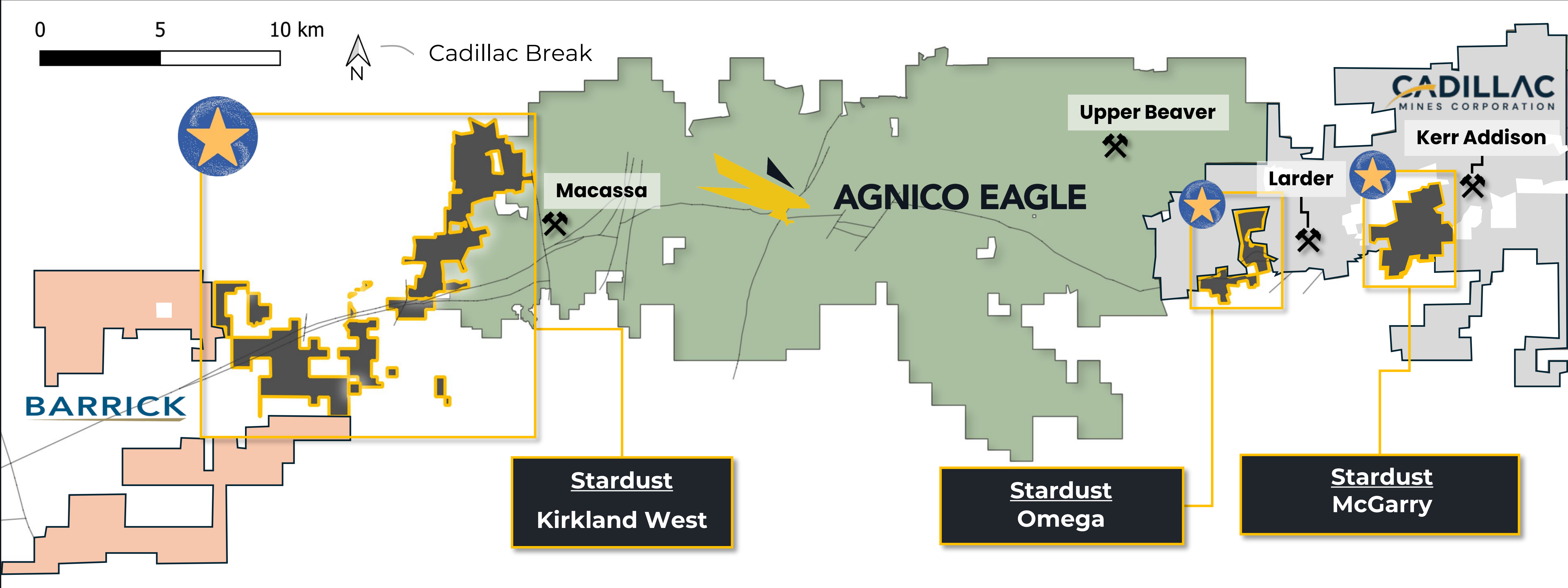
CSE	ZIGY
Shares Outstanding*	45.2M
Share Price (2026/07/10)	$1.12
Market Cap*	~$50.6M
Cash in Treasury*	~$7.0M

**On a proforma basis assuming closing of the financing announced May 22, 2026.*

Strategic Shareholders



THE WORLD-CLASS KIRKLAND LAKE CAMP



BARRICK	STARDUST	AGNICO EAGLE	STARDUST	STARDUST	CADILLAC MINES CORPORATION
Exploration	Kirkland West	Macassa Upper Beaver	Omega	McGarry	Kerr Addison

REGION

Anchored on the Richest Gold Structure in North America

Stardust sits directly on the Larder Lake–Cadillac Break — the zone hosting roughly 95% of the camp's gold.

HISTORIC GOLD PRODUCTION

~100 Moz

produced along the Cadillac Break since inception

~41.5 Moz

from 36 historic mines in the KL–Virginiatown camp

~11 Moz

from the Kerr-Addison mine alone

McGarry

On strike with Kerr-Addison

Directly along strike from the 11 Moz Kerr-Addison mine, with an existing shaft and headframe to 700 m and a 1,265-hole drill database.

Omega

<10 km west of McGarry

A past producer of ~217 koz at 5.4 g/t (1921–47), adjacent to Cadillac Mines and Agnico Eagle, covering a material portion of the Cadillac Break.

Kirkland West

Contiguous with Macassa

Contiguous with Agnico Eagle's Macassa mine property, with high-grade hits west of the Amikougami Fault where the Macassa gold system is interpreted to extend.

Three Cornerstone Assets on the Cadillac: McGarry — 123 koz M&I @ 8.57 g/t Au. 30 koz Inf. @ 5.83 g/t Au Omega — 220 koz Ind. @ 1.39 g/t Au + 365 koz Inf. @ 2.43 g/t Au. Kirkland West —3,400 ha land package, drill hits to 86.2 g/t Au.

Forward Looking Statements

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as “forward-looking statements”) within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as “may”, “will”, “could”, “should”, “can”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan”, “grow”, “strategy” or “project” or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Stardust Metal Corp. (“**Stardust**”) believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Stardust are based on certain key expectations and assumptions of Stardust concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Stardust consider these assumptions to be reasonable based on information currently available, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Stardust’s business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Stardust’s expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

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All currency numbers are in $CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Dr. Mynyr Hoxha, who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”

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