

STARDUST METAL CORP.

NOTICE-AND-ACCESS NOTICE

In respect of the Annual General and Special Meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Stardust Metal Corp. (formerly Mistango River Resources Inc., herein referred to as the “**Company**”) to be held at Suite 1102, 141 Adelaide Street W, Toronto, ON M5H 3L5 on Tuesday, July 14, 2026 at 11:00 a.m. (EST) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal years ended December 31, 2025 and 2024, together with the auditor’s report thereon;
2. to fix the number of directors at five (5) for the ensuing year (see the section titled “Particulars of Matters to be Acted Upon – Fix Number of Directors to be Elected at the Meeting” in the information circular accompanying this notice (the “**Information Circular**”));
3. to elect directors for the ensuing year (see the section titled “Particulars of Matters to be Acted Upon – Election of Directors” in the Information Circular);
4. to re-appoint McGovern Hurley LLP, Chartered Professional Accountants as the Company’s auditors for the ensuing fiscal year at a remuneration to be fixed by the directors (see the section titled “Particulars of Matters to be Acted Upon – Appointment of Auditors” in the Information Circular);
5. to consider and, if thought fit, to pass an ordinary resolution (the “**McGarry Option Resolution**”) approving the option agreement dated November 17, 2025 between the Company and Orecap Invest Corp. (“**Orecap**”), pursuant to which the Company may acquire up to a 75% interest in Orecap’s 100%-owned McGarry Project property, as more particularly described in the accompanying Information Circular (see the section titled “Particulars of Matters to be Acted Upon – Approval of the McGarry Option Transaction” in the Information Circular);
6. to consider, and if thought fit, pass an ordinary resolution of shareholders approving the Company’s restricted share unit plan, as more particularly described in the accompanying Information Circular (see the section titled “Particulars of Matters to be Acted Upon – Approval of Restricted Share Unit Plan” in the Information Circular); and
7. to transact such further or other business as may properly come before the Meeting and any adjournments thereof.

To be adopted and in accordance with Multilateral Instrument 61-101 – *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”), the McGarry Option Resolution must be approved by a simple majority of votes cast by the shareholders, present in person or represented by proxy and entitled to vote at the Meeting, excluding the votes cast by any “interested party” (as defined in MI 61-101). The votes attaching to the common shares of the Company held by the “interested parties” will be excluded for the purposes of determining whether “minority approval” has been obtained for the purposes of MI 61-101.

Notice-and-access

This Notice of Meeting is prepared under the notice-and-access rules under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Notice-and-access is a set of rules intended to reduce the volume of materials that must be physically mailed to shareholders by allowing issuers to post the Information Circular and additional materials online. Materials may be delivered electronically to shareholders. Please call the Company at 416.644.1567 if you have any questions about notice-and-access.

Accessing Meeting Materials

The Meeting materials can be viewed online under the Company’s profile at www.sedarplus.ca or www.stardustmetal.com.

Requesting Printed Meeting Materials

Shareholders can request that printed copies of the Meeting materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Information Circular was filed on SEDAR+. Shareholders may make their request **without charge** by calling 416.644.1567 or by sending an email to info@oregroup.ca.

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Voting by Proxy

Registered holders: If you are not attending the Meeting, you can submit your proxy as follows:

By Mail: Sign, date and return the enclosed proxy to TSX Trust Company (“**TSX Trust**”) at TSX Trust Company
301-100 Adelaide Street West, Toronto, Ontario, M5H 4H1.

On the Internet: Go to www.voteproxyonline.com and enter the control number on the enclosed proxy and follow the steps.

To be effective, a proxy must be received not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time set for the Meeting or any adjournment thereof.

Non-registered holders: If you are not attending the meeting, use the voting instruction form (“**VIF**”) provided by your intermediary (bank, trust company or broker) and return it as early as practicable to ensure that it is transmitted on time (see the VIF for details). It must be received by your intermediary with sufficient time for them to file a proxy with TSX Trust not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time set for the Meeting or any adjournment thereof by the deadline noted above.

Voting in Person: For registered holders, if you plan to attend the meeting, you must register with TSX Trust when you arrive at the meeting to have voting rights at the meeting. For non-registered holders, if you plan to attend the meeting, you must appoint yourself in the space provided in the VIF and register with TSX Trust when you arrive at the meeting to have voting rights at the meeting.